

**SUMTER COUNTY BOARD OF COMMISSIONERS  
EXECUTIVE SUMMARY**

**SUBJECT:** Budget Amendment A-146 to Transfer to Sheriff (Staff Recommends Approval).

**REQUESTED ACTION:** Approve Budget Amendment A-146

☐ Work Session (Report Only)

**DATE OF MEETING:** 9/8/2009

☒ Regular Meeting

☐ Special Meeting

**CONTRACT:** ☒ N/A

Vendor/Entity: \_\_\_\_\_

Effective Date: \_\_\_\_\_

Termination Date: \_\_\_\_\_

Managing Division / Dept: \_\_\_\_\_

**BUDGET IMPACT:** \$60,000.00

☒ Annual

**FUNDING SOURCE:**

Retirement Pay - Sheriff 001-991-999-9328

☐ Capital

**EXPENDITURE ACCOUNT:**

Transfer to Sheriff 001-310-581-9119

☐ N/A

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**HISTORY/FACTS/ISSUES:**

The purpose of this budget amendment is being processed per the request of the Sumter County Sheriff's Office. This will transfer the \$60,000.00 allocated to the Sheriff for payment to employees who retired in 2008-2009 for their lump sum vacation and sick leave.

Please see attached letter and explanation spreadsheet attached.

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**BOARD OF SUMTER COUNTY COMMISSIONERS**

**BUDGET AMENDMENT**

Fiscal Year: 2008-2009

**Amendment Number: 146**

FUND: GENERAL FUND

Date Approved: 9/8/2009

DEPARTMENTS: Transfers/Reserves to Sheriff

| FROM                      |                        | TO               |                     |             |
|---------------------------|------------------------|------------------|---------------------|-------------|
| Account Number            | Description            | Account Number   | Description         | Amount      |
| 001-991-999-9328          | RETIREMENT PAY-SHERIFF | 001-310-581-9119 | TRANSFER TO SHERIFF | \$60,000.00 |
| Total Amendment Transfer: |                        |                  |                     | \$60,000.00 |

**Reason for Request:**

Sheriff request to move reserve retirement funds for FY 08-09.

Original to: BOCC Minutes

Copies to: County Finance

Budget Books (2)

\_\_\_\_\_  
County Administrator Signature

\_\_\_\_\_  
Date

*Sheriff*

(352) 793-0222



**WILLIAM O. "BILL" FARMER, JR. – SUMTER COUNTY**

MEMBER, FLORIDA SHERIFF'S ASSOCIATION  
1010 NORTH MAIN STREET  
BUSHNELL, FLORIDA 33513

August 10, 2009

Sumter County Board of County Commissioners  
910 N. Main Street  
Bushnell, FL 33513

Re: Retirement Reserves FY 08-09

Dear Commissioners:

Please reimburse \$60,000, the amount reserved for employees who retired in 2008-2009 for their lump sum vacation and sick leave.

We have exceeded the reserve at this point in our budget year. A schedule is attached for your review.

If you should have any questions, please do not hesitate to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read "Iva", with a long horizontal line extending to the right.

Iva Hauck Girtman, MBA, CPA, CFP, CDS  
Finance Director

AUG 20 PM5:10

## EMPLOYEES WHO RETIRED IN 2008-2009

|               | LUMP SL   | LUMP VAC  | FICA      | RETIREMENT | TOTAL     | RETIREMENT<br>DATE |
|---------------|-----------|-----------|-----------|------------|-----------|--------------------|
| EMMETT LANE   | 4,826.93  | 7,976.13  | 979.43    | 785.65     | 14,568.14 | 2/18/2009          |
| PELLICANO     | 4,986.03  | 4,386.26  | 716.98    | 917.61     | 11,006.88 | 10/31/2008         |
| BAILEY        | 3,581.86  | 8,794.96  | 946.83    | 1,839.91   | 15,163.55 | 4/30/2009          |
| ISAACS, FRANK | 6,681.76  | 9,929.98  | 1,270.80  | 2,077.35   | 19,959.89 | 8/3/2009           |
|               |           |           |           |            |           |                    |
|               |           |           |           |            |           |                    |
|               |           |           |           |            |           |                    |
|               |           |           |           |            |           |                    |
|               |           |           |           |            |           |                    |
|               | 60,698.46 | 20,076.58 | 31,087.33 | 3,914.04   | 5,620.51  |                    |